Freedom FINANCIAL

CONTRACTING PROCESS

Average Total Timeline: 7-14 Business Days

PHASE 1: INTERNAL PREP   **PHASE 2: CARRIER REVIEW**   **PHASE 3: ACTIVATION**

PHASE 1: INTERNAL PREP

- **Agent completes SureLC contracting** — *1-5 days delay risk*
- **Agent receives SureLC registration email** — *Immediate*
- **Recruiter or Direct Upline sends cognito forms with carriers and labels** — *Same day*
- **Agent requests contracting**
- **START**

COMPLETE SUBMISSION?
- Yes → **Amerilife admin reviews submission** — *24-72 hours*

CLEAN SUBMISSION?
- Yes → **Submit to carrier** — *Same day*
- No → (return)

PHASE 2: CARRIER REVIEW

- **Carrier licensing & background review** — *3-10 business days delay*
- **APPROVED?**
  - Yes → Carrier sends welcome email
  - No → **Carrier requests additional info** — *2-7 days addtl delay*

PHASE 3: ACTIVATION

- **Carrier sends welcome email with writing number and portal access instructions** — *1-3 business days*
- **Agent logs into carrier portal** — *Dependent on agent*
- **Verify banking & commission schedule** — *Same day if completed*
- **READY TO WRITE BUSINESS**